LIZBETH ARTEAGA / CIRCLE REAL ESTATE

Your buyer preparation checklist

Before we meet, make a little space for what matters to you.
Check items on screen or print this page. Bring your questions to Liz.

- [ ] Share your goal + timeline (move date, lease end, life changes).
- [ ] Estimate your monthly comfort payment and any HOA, tax, and insurance expectations.
- [ ] If you're financing: have your lender/pre-approval plan in mind, or tell Liz if you need lender options.
- [ ] Note any down payment / closing cost budget and where funds will come from.
- [ ] Choose your top areas/neighborhoods and what you'll compromise on.
- [ ] Write your must-haves vs nice-to-haves: beds/baths, yard, parking, school zone, commute, etc.
- [ ] Decide your deal-breakers: busy street, stairs, fixer, small lot, HOA rules, etc.
- [ ] If you have a home to sell, list any timing needs: sell first, rent-back, etc.
- [ ] Jot down questions for Liz: process, strategy, offer approach, next steps.

My questions / next step

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